## **DEPARTMENT OF MINORITY BUSINESS**

## PERSONAL FINANCIAL STATEMENT

Residence Address  City, State, & Zip Code Business Name of Applicant/Borrower  ASSETS  Cash on hand & in Banks Savings Account RA or Other Retirement Account Accounts & Notes Payable to Banks and Others RA or Other Retirement Account Accounts & Notes Receivable Life Insurance-Cash Surrender Value Only Monthly Payments Complete Section 8) Stocks and Bonds Describe in Section 3) Real Estate Describe in Section 4) Automobile-Present Value Stocks and Present Value Describe in Section 5) Cother Personal Property Describe in Section 5) Cother Assets  Total					
Residence Address City, State, & Zip Code Business Name of Applicant/Borrower  ASSETS LIABILITIES Cash on hand & in Banks \$					
ASSETS  LIABILITIES  Cash on hand & in Banks \$ Accounts Payable \$ Notes Payable to Banks and Others \$ In Section 2   Installment Account (Auto) \$ In Stallment Account (Auto) \$ In Stallment Account (Other) \$ In					
ASSETS  Cash on hand & in Banks Savings Account RA or Other Retirement Account Complete Section 8) Stocks and Bonds Stocks an	Residence Phone ( )				
Cash on hand & in Banks \$					
Cash on hand & in Banks \$					
Cash on hand & in Banks \$					
Cash on hand & in Banks \$					
Savings Account  IRA or Other Retirement Account  Accounts & Notes Receivable  Life Insurance-Cash Surrender Value Only  (Complete Section 8)  Stocks and Bonds  (Describe in Section 3)  Real Estate  (Describe in Section 4)  Automobile-Present Value  Other Personal Property  (Describe in Section 5)  Other Assets  Notes Payable to Banks and Others  (Describe in Section 2)  Installment Account (Auto)  Monthly Payments  Installment Account (other)  Monthly Payments  Loan on Life Insurance  Mortgages on Real Estate  (Describe in Section 4)  Unpaid Taxes  (Describe in Section 6)  Other Iliabilities  (Describe in Section 7)  Total Assets	\$				
IRA or Other Retirement Account  Accounts & Notes Receivable Life Insurance-Cash Surrender Value Only Complete Section 8)  Stocks and Bonds (Describe in Section 3)  Real Estate (Describe in Section 4)  Automobile-Present Value Other Personal Property (Describe in Section 5)  Other Assets  (Describe in Section 7)  Total Assets  (Describe in Section 2)  Installment Account (other)  Monthly Payments Installment Account (other)  Monthly Payments Loan on Life Insurance Mortgages on Real Estate (Describe in Section 4)  Unpaid Taxes (Describe in Section 6)  Other liabilities  (Describe in Section 7)	\$				
Accounts & Notes Receivable \$ Installment Account (Auto) \$					
Life Insurance-Cash Surrender Value Only \$ Monthly Payments \$ \$ (Complete Section 8) Installment Account (other) \$ \$ Stocks and Bonds \$ Monthly Payments \$ \$ (Describe in Section 3) Loan on Life Insurance \$ \$ \$ Montgages on Real Estate \$ \$ Mortgages on Real Estate \$ (Describe in Section 4) \$ (Describe in Section 4) \$ Unpaid Taxes \$ (Describe in Section 5) \$ Other Personal Property \$ (Describe in Section 6) \$ (Describe in Section 7) \$ \$ \$ \$ Total Assets \$ Total	\$				
Installment Account (other)   Stocks and Bonds   Monthly Payments   Stocks and Bonds   Loan on Life Insurance   Stocks and Estate   Mortgages on Real Estate   Mortgages on Real Estate   Stocks and Estate   Stocks and Bonds   Monthly Payments   Stocks and Bonds   Stocks and Bon	\$				
Stocks and Bonds \$ Monthly Payments \$	\$				
(Describe in Section 3)  Real Estate  (Describe in Section 4)  Automobile-Present Value  Other Personal Property  (Describe in Section 5)  Other Assets  Loan on Life Insurance  Mortgages on Real Estate  (Describe in Section 4)  Unpaid Taxes  (Describe in Section 6)  Other liabilities  (Describe in Section 7)  Total Assets  Total	\$				
Real Estate \$ Mortgages on Real Estate \$ (Describe in Section 4) (Describe in Section 4)  Automobile-Present Value \$ Unpaid Taxes  Other Personal Property \$ (Describe in Section 6)  Other liabilities  Other Assets \$ (Describe in Section 7)  Total Assets	\$				
(Describe in Section 4) Automobile-Present Value \$	\$				
Automobile-Present Value \$ Unpaid Taxes Other Personal Property \$ (Describe in Section 6) (Describe in Section 5) Other Assets \$ (Describe in Section 7)  Total Assets  Unpaid Taxes (Describe in Section 6) Other liabilities (Describe in Section 7)  Total					
Other Personal Property \$ (Describe in Section 6)  (Describe in Section 5) Other liabilities  Other Assets \$ (Describe in Section 7)  Total Assets Total	\$				
(Describe in Section 5) Other Assets \$  Total Assets  Other liabilities (Describe in Section 7)  Total					
Total Assets Total	\$				
	·				
Combinment Liabilities					
Continuent Lightlities					
Section 1. Source of Income Contingent Liabilities					
Salary \$ As Endorser of Co-Maker	\$				
	\$				
	\$				
Other Income (Describe below)* \$ Other Special Debt	\$				
Description of Other Income in Section 1.					

<sup>\*</sup>Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Name and Address of Noteholder(s)		Original	Current Balance	Payment	Frequency	How Secured or Endorsed		orsed
		Balance		Amount	(monthly)	Type of Collateral		
		achments if nec					ment and signed.)	<b>-</b> · ·
lumber of Name of S	ecurities		Cost	Market Value		Dat	tes of	Total
Shares								
I								
Section 4 Real Estate	Owned (Lis	t each narcel	senarately II	se attachmer	nts if necessar	v Fach attac	chment must be	<u> </u>
Section 4. Real Estate						y. Each attac	chment must be	<b>9</b>
	ident		t of this state		ned.)	y. Each attac	1	e
						y. Each attac	chment must be	9
Type of Property	ident		t of this state		ned.)	y. Each attac	1	9
Type of Property	ident		t of this state		ned.)	y. Each attac	1	Đ
Type of Property Address Owner	ident		t of this state		ned.)	y. Each attac	1	9
Type of Property Address Owner Date Purchased	ident		t of this state		ned.)	y. Each attac	1	9
Type of Property Address Owner Date Purchased Original Cost	ident		t of this state		ned.)	y. Each attac	1	9
Type of Property Address Dwner Date Purchased Driginal Cost Present Market Value	ident		t of this state		ned.)	y. Each attac	1	Э
Type of Property Address Owner Date Purchased Original Cost Present Market Value	ident		t of this state		ned.)	y. Each attac	1	Đ
Type of Property Address Owner Date Purchased Original Cost Present Market Value Jame & Address of Mortgage Holder Mortgage Acct. Number	ident		t of this state		ned.)	y. Each attac	1	9
Type of Property Address Dwner Date Purchased Driginal Cost Present Market Value Name & Address of Mortgage Holder Mortgage Acct. Number	ident		t of this state		ned.)	y. Each attac	1	Э
Type of Property Address Owner Date Purchased Original Cost Present Market Value Name & Address of Mortgage Holder Mortgage Balance Amount of Payment	ident		t of this state		ned.)	y. Each attac	1	9
Type of Property Address Owner Date Purchased Original Cost Present Market Value Name & Address of Mortgage Holder Mortgage Balance Amount of Payment	ident		t of this state		ned.)	y. Each attac	1	Э
Type of Property Address Owner Date Purchased Original Cost Present Market Value Name & Address of Mortgage Holder Mortgage Acct. Number Mortgage Balance Amount of Payment Status of Mortgage	ident	tified as a par	r of this state Property B	ment and sig	ned.) Property C		Property D	
Type of Property Address Owner Oate Purchased Original Cost Present Market Value Name & Address of Mortgage Holder Mortgage Acct. Number Mortgage Balance Amount of Payment Status of Mortgage	ident	tified as a par	Property B	ment and sig	ned.) Property C	as security,	Property D	
Type of Property Address Owner Oate Purchased Original Cost Present Market Value Itame & Address of Mortgage Holder Mortgage Acct. Number Mortgage Balance Amount of Payment Status of Mortgage	ident	tified as a par	Property B	ment and sig	ned.) Property C	as security,	Property D	
Type of Property Address Dwner Date Purchased Driginal Cost Present Market Value Name & Address of Mortgage Holder Mortgage Acct. Number Mortgage Balance Amount of Payment Status of Mortgage	ident	tified as a par	Property B	ment and sig	ned.) Property C	as security,	Property D	
Type of Property Address Owner Date Purchased Original Cost Present Market Value Name & Address of Mortgage Holder Mortgage Acct. Number Mortgage Balance Amount of Payment Status of Mortgage Section 5. Other Person address of	ident Property A  nal Property a of lien holder,	and Other Ass	rt of this state Property B  Sets. (Descen, terms of p	ment and sig	ned.) Property C  ny is pledged a if delinquent, o	as security, describe del	Property D	
Type of Property Address Owner Date Purchased Original Cost Present Market Value Name & Address of Mortgage Holder Mortgage Acct. Number Mortgage Balance Amount of Payment Status of Mortgage Section 5. Other Person address of	ident Property A  nal Property a of lien holder, es (Describe	and Other Ass	rt of this state Property B  Sets. (Descen, terms of p	ment and sig	ned.) Property C  ny is pledged a if delinquent, o	as security, describe del	Property D	
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Section 7.	Other Liabilities (Desc	ribe in Detail)	
occion 7.	Other Elabilities (Bese	ribe iii betaiij.	
Section 8.	Life insurance Held. (Giv	/e face amount an	nd cash surrender value of policies - name of
			mpany and beneficiaries).
I autho	rize DMBE/Lender to make	inquiries as nece	essary to verify the accuracy of the statements made and
o determine	my creditworthiness. I cer	tify the above and	d the statements contained in the attachments are true
ind accurate	as of the stated date(s). I u	understand any wi	villfully FALSE statements may result in forfeiture of benefits,
lisqualificati	on as "disadvantaged," an	d possible crimina	al prosecution.
Signature:		Date:	Social Security Number:
Signature:		Date:	Social Security Number: